



General Information (Complete All Lines)

| 1. First Named Insured:  |                                  |
|--|----------------------------------|
| Additional DBA Names:  |                                  |
| 2. Physical Address:   |                                  |
| Street Name  | City/County/State/Zip            |
| 3. Mailing Address:  |                                  |
| Street Name  | City/County/State/Zip            |
| 4. Insured Email Address:  |                                  |
| 5. Inspection Contact:   | Phone:                           |
| Audit Contact:   | Phone:                           |
| Claims Contact:  | Phone:                           |
| 6. Telephone: Fax:   |                                  |
| 7. Website:  | FEIN:                            |
| 8. Date established: License No  | _                                |
| Sole Proprietor Partnership Corporation  | Other:                           |
|  |                                  |
| 9. Policy proposed effective date: to to   |                                  |
| 10. Current coverage expires/expired on:   |                                  |
| 11. Provide the names of your five (5) largest revenue producing clients, and ty       | vne of facility:                 |
|  |                                  |
|  |                                  |
|  |                                  |
|  |                                  |
|  |                                  |
|  |                                  |
| 12. Do you subcontract work?   | 🗌 Yes 🛄 No                       |
| If yes, do you require certificates and/or proof of Errors & Omissions a<br>Insurance? | and Commercial General Liability |
| 13. Training Program consists of: 📃 Written Manual 🗌 On Job                            | CPR Report Writing               |
| Powers of Arrest   | 🗌 Firearms 🛛 🗌 Classroom         |
| Other:   |                                  |
|  |                                  |

| 14. Pre  | e-employment screening pr                        | ocedures consist     | of:                  |                  |             |               |            |
|----------|--|----------------------|----------------------|------------------|-------------|---------------|------------|
|          | Polygraph  | Prior Employ         | ver Contacted        | Criminal Bac     | kground     | Drug Screeni  | ng         |
|          | Fingerprint Check                                | Driving Reco         | rd                   | Psychologica     | al Test     | Personal Refe | erences    |
|          | Other:   |                      |                      |                  |             |               |            |
| 15. Do   | you anticipate using dogs?                       | *Must be leashed     | d not to exceed 6ft  |                  |             |               | Yes No     |
|          | If yes, number of dogs us                        | ed with handlers:    |                      |                  | Without     | t handlers:   |            |
|          | What purpose will the do                         | ogs be used?         | Bombs                | Drugs            | 🗌 Airpo     | orts          |            |
|          |  |                      | Other:               |                  |             |               |            |
| 16. Ple  | ase complete below if req                        | uesting Auto, Um     | brella, or Workers   | ' Compensation   | coverage.   |               |            |
|          | a. Are applicants' MVRs                          | reviewed upon hir    | re and annually the  | ereafter?        |             |               | 🗌 Yes 🗌 No |
|          | b. Are standards for acce                        | eptable drivers in p | place?               |                  |             |               | 🗌 Yes 🗌 No |
|          | c. Is an action plan in pla                      | ce if acceptability  | standards are not    | met?             |             |               | 🗌 Yes 🗌 No |
|          | d. Are all drivers betwee                        | n 21 and 70 years    | old?                 |                  |             |               | 🗌 Yes 🗌 No |
|          | e. If over 70, are medical preclude him/her from |                      | •                    | no medical issue | es that wou | uld           | 🗌 Yes 🗌 No |
|          | f. Does the insured have                         | an acceptable Fle    | et Safety Program    | in place?        |             |               | 🗌 Yes 🗌 No |
|          | g. Is a Vehicle Maintenar                        | nce Program in pla   | ice?                 |                  |             |               | 🗌 Yes 🗌 No |
|          | h. Is personal usage of ve                       | ehicles allowed?     |                      |                  |             |               | 🗌 Yes 🗌 No |
|          | i. Does the insured have                         | a written persona    | I use policy in plac | e?               |             |               | 🗌 Yes 🗌 No |
|          | j. Is the original cost new                      | of all vehicles les  | s than \$75,000?     |                  |             |               | 🗌 Yes 🗌 No |
| lf you a | nswered "No" to any of the                       | e above, please ex   | plain:               |                  |             |               |            |

| ADDITIONAL | COVERAGES |
|------------|-----------|
|------------|-----------|

|                       |              | CHECK ALL TH     | AT APPLY   |                      |
|-----------------------|--------------|------------------|------------|----------------------|
| Additional Insureds   | 🔲 Individual | 🔲 Blanket        |            |                      |
| Waiver of Subrogation | 🔲 Individual | 🔲 Blanket        |            |                      |
| Primary Wording       | 🔲 Individual | 🗌 Blanket        |            |                      |
| Per Project Aggregate | Employee Ber | nefits Liability | 🗌 Stop Gap | Hired/Non-Owned Auto |

## CURRENT GENERAL LIABILITY INFORMATION

|  | Year  | Year   | Year   | Year   | Year  |
|--|---|--|--|--|---|
| Carrier  |   |  |  |  |   |
| Premium  |   |  |  |  |   |
| Payroll  |   |  |  |  |   |
| Hours  |   |  |  |  |   |
| Deductible   |   |  |  |  |   |
| Losses   |   |  |  |  |   |
| -  | ompany canceled or d  |  | he past 5 years?   |  | Yes 🗌 No  |
| 3. Has the ir  | nsured ever had a laps  | e in coverage?   |  |  | 🗌 Yes 🗌 No  |
| lf ye  | es, please explain:   |  |  |  |   |
| lf ye  | es, please explain:   |  | AIM INFORMATIO   | N  |   |
| . Please be<br>2. Do you re<br>3. Do you ha  | sure to attach 5 years  | CL<br>of currently valued la<br>Il unusual incidents a<br>ncerning any incident  | AIM INFORMATIOI<br>oss runs. (Valued no mo<br>nd are all incident repo   | <b>N</b><br>bre than 3 months from o<br>rts reviewed by Manager<br>ior to the date of this ap  | ment? Yes No  |
| <ol> <li>Please be</li> <li>Do you re</li> <li>Do you ha<br/>which ma</li> <li>NOTICE TO A<br/>NFORMATIC<br/>PERSON, FILI<br/>ACT, WHICH</li> </ol>  | sure to attach 5 years<br>equire staff to report a<br>ave any knowledge co<br>y give rise to a future of<br>APPLICANTS: THIS APPL<br>DN PROVIDED, ANY PE<br>ES AN APPLICATION FO  | CL<br>s of currently valued le<br>Il unusual incidents at<br>ncerning any incident<br>claim?<br>LICATION MUST BE CO<br>RSON WHO KNOWIN<br>DR INSURANCE CONT  | AIM INFORMATION<br>oss runs. (Valued no mo<br>nd are all incident report<br>to that have occurred pr<br>OMPLETED IN FULL AS T<br>GLY AND WITH INTENT<br>AINING FALSE MATERIA   | ore than 3 months from or<br>rts reviewed by Manager<br>ior to the date of this ap<br>THE QUOTE WILL BE BASI<br>TO DEFRAUD ANY INSUR<br>IL THERETO, COMMITS A                          | ment? Yes No<br>plication Yes No  |
| <ol> <li>Please be</li> <li>Do you re</li> <li>Do you ha<br/>which ma</li> <li>NOTICE TO A</li> <li>NFORMATIC</li> <li>PERSON, FILL</li> <li>ACT, WHICH</li> <li>GIVEN IS TRU</li> </ol>   | sure to attach 5 years<br>equire staff to report a<br>ave any knowledge con<br>y give rise to a future of<br>APPLICANTS: THIS APPI<br>ON PROVIDED, ANY PE<br>ES AN APPLICATION FO<br>IS A CRIME BY SIGNIN                     | CL<br>s of currently valued le<br>Il unusual incidents an<br>ncerning any incident<br>claim?<br>LICATION MUST BE CO<br>RSON WHO KNOWIN<br>DR INSURANCE CONT,<br>G THIS APPLICATION,                          | AIM INFORMATION<br>oss runs. (Valued no mo<br>nd are all incident report<br>to that have occurred pr<br>OMPLETED IN FULL AS T<br>GLY AND WITH INTENT<br>AINING FALSE MATERIA   | ore than 3 months from or<br>rts reviewed by Manager<br>ior to the date of this ap<br>THE QUOTE WILL BE BASI<br>TO DEFRAUD ANY INSUR<br>IL THERETO, COMMITS A                          | ment? Yes No<br>plication Yes No<br>ED SOLELY ON THE<br>RANCE COMPANY OR OTHER<br>FRAUDULENT INSURANCE                            |
| <ol> <li>Please be</li> <li>Do you re</li> <li>Do you ha<br/>which ma</li> <li>NOTICE TO A</li> <li>NFORMATIC</li> <li>PERSON, FILI</li> <li>ACT, WHICH</li> <li>GIVEN IS TRU</li> <li>Insured Nam</li> <li>NOTICE TO P</li> </ol> | sure to attach 5 years<br>equire staff to report a<br>ave any knowledge con<br>y give rise to a future of<br>APPLICANTS: THIS APPL<br>DN PROVIDED, ANY PE<br>ES AN APPLICATION FO<br>IS A CRIME BY SIGNIN<br>JE AND ACCURATE. | CL<br>s of currently valued le<br>Il unusual incidents an<br>ncerning any incident<br>claim?<br>LICATION MUST BE CO<br>RSON WHO KNOWIN<br>DR INSURANCE CONT.<br>G THIS APPLICATION,<br><br>DUCER HEREBY WARF | AIM INFORMATION<br>oss runs. (Valued no mo<br>nd are all incident report<br>is that have occurred pr<br>OMPLETED IN FULL AS T<br>GLY AND WITH INTENT<br>AINING FALSE MATERIA<br>, THE SIGNOR WARRAN<br>sured Signature | ore than 3 months from or<br>ts reviewed by Manager<br>ior to the date of this app<br>THE QUOTE WILL BE BASH<br>TO DEFRAUD ANY INSUR<br>L THERETO, COMMITS A<br>TS THAT TO THE BEST KN | ment? Yes No<br>plication Yes No<br>ED SOLELY ON THE<br>RANCE COMPANY OR OTHER<br>FRAUDULENT INSURANCE<br>IOWLEDGE ALL NFORMATION |

## **UMBRELLA QUESTIONNAIRE**

| Please complete only if requesting umbrella coverage.<br>**ACORD Application & 5 Years of Auto Loss Runs required for Umbrella coverage. |            |
|--|------------|
| 1. With the exception of lienholders, are any vehicles not solely owned by and registered to the applicant?                              | 🗌 Yes 🗌 No |
| 2. Do over 50% of the employees use their autos in the business?   | 🗌 Yes 🗌 No |
| 3. Are any vehicles leased to others?  | 🗌 Yes 🗌 No |
| 4. Are any vehicles customized, altered or have special equipment?   | 🗌 Yes 🗌 No |
| 5. Do operations involve transporting hazardous material?  | 🗌 Yes 🗌 No |
| 6. Are any vehicles used by family members or non-employees?   | 🗌 Yes 🗌 No |
| 7. Does the applicant have a specific driver recruiting method?  | 🗌 Yes 🗌 No |
| If you answered "Yes" to any of the above questions, please explain:   |            |

## WORKERS' COMPENSATION

| Information Required with Submission (Please attach): | Information | Required | with Submission | (Please attach): |
|---|-------------|----------|-----------------|------------------|
|---|-------------|----------|-----------------|------------------|

- ACORD Workers' Compensation Application
- 5 Years Currently Valued Loss Run Statements
- Experience Modification Worksheet
- Risk Identification Number for the NCCI or Appropriate State Rating Bureau or State Fund

2. Has any insurance carrier canceled or refused to renew within the past 3 years?

| If yes, please explain:   |
|---|
|   |
|   |
| 3. Employee Benefits Program: Group Medical 401k Other:   |
| 4. Who is responsible for safety?   |
| WC WAIVER OF SUBROGATION  |
| Blanket Individual  |
| Please provide the names, addresses and class codes/payroll of all contracts requiring an individual waiver of subrogation. |

🗌 Yes 🗌 No

🗌 Yes 🗌 No

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