



General Information (Complete All Lines)

| 1. First Named Insured: | |
|--|----------------------------------|
| Additional DBA Names: | |
| 2. Physical Address: | |
| Street Name | City/County/State/Zip |
| 3. Mailing Address: | |
| Street Name | City/County/State/Zip |
| 4. Insured Email Address: | |
| 5. Inspection Contact: | Phone: |
| Audit Contact: | Phone: |
| Claims Contact: | Phone: |
| 6. Telephone: Fax: | |
| 7. Website: | FEIN: |
| 8. Date established: License No | _ |
| Sole Proprietor Partnership Corporation | Other: |
| | |
| 9. Policy proposed effective date: to to | |
| 10. Current coverage expires/expired on: | |
| 11. Provide the names of your five (5) largest revenue producing clients, and ty | vne of facility: |
| | |
| | |
| | |
| | |
| | |
| | |
| 12. Do you subcontract work? | 🗌 Yes 🛄 No |
| If yes, do you require certificates and/or proof of Errors & Omissions a Insurance? | and Commercial General Liability |
| 13. Training Program consists of: 📃 Written Manual 🗌 On Job | CPR Report Writing |
| Powers of Arrest | 🗌 Firearms 🛛 🗌 Classroom |
| Other: | |
| | |

| 14. Pre | e-employment screening pr | ocedures consist | of: | | | | |
|----------|--|----------------------|----------------------|------------------|-------------|---------------|------------|
| | Polygraph | Prior Employ | ver Contacted | Criminal Bac | kground | Drug Screeni | ng |
| | Fingerprint Check | Driving Reco | rd | Psychologica | al Test | Personal Refe | erences |
| | Other: | | | | | | |
| 15. Do | you anticipate using dogs? | *Must be leashed | d not to exceed 6ft | | | | Yes No |
| | If yes, number of dogs us | ed with handlers: | | | Without | t handlers: | |
| | What purpose will the do | ogs be used? | Bombs | Drugs | 🗌 Airpo | orts | |
| | | | Other: | | | | |
| 16. Ple | ase complete below if req | uesting Auto, Um | brella, or Workers | ' Compensation | coverage. | | |
| | a. Are applicants' MVRs | reviewed upon hir | re and annually the | ereafter? | | | 🗌 Yes 🗌 No |
| | b. Are standards for acce | eptable drivers in p | place? | | | | 🗌 Yes 🗌 No |
| | c. Is an action plan in pla | ce if acceptability | standards are not | met? | | | 🗌 Yes 🗌 No |
| | d. Are all drivers betwee | n 21 and 70 years | old? | | | | 🗌 Yes 🗌 No |
| | e. If over 70, are medical preclude him/her from | | • | no medical issue | es that wou | uld | 🗌 Yes 🗌 No |
| | f. Does the insured have | an acceptable Fle | et Safety Program | in place? | | | 🗌 Yes 🗌 No |
| | g. Is a Vehicle Maintenar | nce Program in pla | ice? | | | | 🗌 Yes 🗌 No |
| | h. Is personal usage of ve | ehicles allowed? | | | | | 🗌 Yes 🗌 No |
| | i. Does the insured have | a written persona | I use policy in plac | e? | | | 🗌 Yes 🗌 No |
| | j. Is the original cost new | of all vehicles les | s than \$75,000? | | | | 🗌 Yes 🗌 No |
| lf you a | nswered "No" to any of the | e above, please ex | plain: | | | | |

| ADDITIONAL | COVERAGES |
|------------|-----------|
|------------|-----------|

| | | CHECK ALL TH | AT APPLY | |
|-----------------------|--------------|------------------|------------|----------------------|
| Additional Insureds | 🔲 Individual | 🔲 Blanket | | |
| Waiver of Subrogation | 🔲 Individual | 🔲 Blanket | | |
| Primary Wording | 🔲 Individual | 🗌 Blanket | | |
| Per Project Aggregate | Employee Ber | nefits Liability | 🗌 Stop Gap | Hired/Non-Owned Auto |

CURRENT GENERAL LIABILITY INFORMATION

| | Year | Year | Year | Year | Year |
|--|---|--|--|--|---|
| Carrier | | | | | |
| Premium | | | | | |
| Payroll | | | | | |
| Hours | | | | | |
| Deductible | | | | | |
| Losses | | | | | |
| - | ompany canceled or d | | he past 5 years? | | Yes 🗌 No |
| 3. Has the ir | nsured ever had a laps | e in coverage? | | | 🗌 Yes 🗌 No |
| lf ye | es, please explain: | | | | |
| lf ye | es, please explain: | | AIM INFORMATIO | N | |
| . Please be 2. Do you re 3. Do you ha | sure to attach 5 years | CL of currently valued la Il unusual incidents a ncerning any incident | AIM INFORMATIOI oss runs. (Valued no mo nd are all incident repo | N bre than 3 months from o rts reviewed by Manager ior to the date of this ap | ment? Yes No |
| Please be Do you re Do you ha which ma NOTICE TO A NFORMATIC PERSON, FILI ACT, WHICH | sure to attach 5 years equire staff to report a ave any knowledge co y give rise to a future of APPLICANTS: THIS APPL DN PROVIDED, ANY PE ES AN APPLICATION FO | CL s of currently valued le Il unusual incidents at ncerning any incident claim? LICATION MUST BE CO RSON WHO KNOWIN DR INSURANCE CONT | AIM INFORMATION oss runs. (Valued no mo nd are all incident report to that have occurred pr OMPLETED IN FULL AS T GLY AND WITH INTENT AINING FALSE MATERIA | ore than 3 months from or rts reviewed by Manager ior to the date of this ap THE QUOTE WILL BE BASI TO DEFRAUD ANY INSUR IL THERETO, COMMITS A | ment? Yes No plication Yes No |
| Please be Do you re Do you ha which ma NOTICE TO A NFORMATIC PERSON, FILL ACT, WHICH GIVEN IS TRU | sure to attach 5 years equire staff to report a ave any knowledge con y give rise to a future of APPLICANTS: THIS APPI ON PROVIDED, ANY PE ES AN APPLICATION FO IS A CRIME BY SIGNIN | CL s of currently valued le Il unusual incidents an ncerning any incident claim? LICATION MUST BE CO RSON WHO KNOWIN DR INSURANCE CONT, G THIS APPLICATION, | AIM INFORMATION oss runs. (Valued no mo nd are all incident report to that have occurred pr OMPLETED IN FULL AS T GLY AND WITH INTENT AINING FALSE MATERIA | ore than 3 months from or rts reviewed by Manager ior to the date of this ap THE QUOTE WILL BE BASI TO DEFRAUD ANY INSUR IL THERETO, COMMITS A | ment? Yes No plication Yes No ED SOLELY ON THE RANCE COMPANY OR OTHER FRAUDULENT INSURANCE |
| Please be Do you re Do you ha which ma NOTICE TO A NFORMATIC PERSON, FILI ACT, WHICH GIVEN IS TRU Insured Nam NOTICE TO P | sure to attach 5 years equire staff to report a ave any knowledge con y give rise to a future of APPLICANTS: THIS APPL DN PROVIDED, ANY PE ES AN APPLICATION FO IS A CRIME BY SIGNIN JE AND ACCURATE. | CL s of currently valued le Il unusual incidents an ncerning any incident claim? LICATION MUST BE CO RSON WHO KNOWIN DR INSURANCE CONT. G THIS APPLICATION, DUCER HEREBY WARF | AIM INFORMATION oss runs. (Valued no mo nd are all incident report is that have occurred pr OMPLETED IN FULL AS T GLY AND WITH INTENT AINING FALSE MATERIA , THE SIGNOR WARRAN sured Signature | ore than 3 months from or ts reviewed by Manager ior to the date of this app THE QUOTE WILL BE BASH TO DEFRAUD ANY INSUR L THERETO, COMMITS A TS THAT TO THE BEST KN | ment? Yes No plication Yes No ED SOLELY ON THE RANCE COMPANY OR OTHER FRAUDULENT INSURANCE IOWLEDGE ALL NFORMATION |

UMBRELLA QUESTIONNAIRE

| Please complete only if requesting umbrella coverage. **ACORD Application & 5 Years of Auto Loss Runs required for Umbrella coverage. | |
|--|------------|
| 1. With the exception of lienholders, are any vehicles not solely owned by and registered to the applicant? | 🗌 Yes 🗌 No |
| 2. Do over 50% of the employees use their autos in the business? | 🗌 Yes 🗌 No |
| 3. Are any vehicles leased to others? | 🗌 Yes 🗌 No |
| 4. Are any vehicles customized, altered or have special equipment? | 🗌 Yes 🗌 No |
| 5. Do operations involve transporting hazardous material? | 🗌 Yes 🗌 No |
| 6. Are any vehicles used by family members or non-employees? | 🗌 Yes 🗌 No |
| 7. Does the applicant have a specific driver recruiting method? | 🗌 Yes 🗌 No |
| If you answered "Yes" to any of the above questions, please explain: | |

WORKERS' COMPENSATION

| Information Required with Submission (Please attach): | Information | Required | with Submission | (Please attach): |
|---|-------------|----------|-----------------|------------------|
|---|-------------|----------|-----------------|------------------|

- ACORD Workers' Compensation Application
- 5 Years Currently Valued Loss Run Statements
- Experience Modification Worksheet
- Risk Identification Number for the NCCI or Appropriate State Rating Bureau or State Fund

2. Has any insurance carrier canceled or refused to renew within the past 3 years?

| If yes, please explain: |
|---|
| |
| |
| 3. Employee Benefits Program: Group Medical 401k Other: |
| 4. Who is responsible for safety? |
| WC WAIVER OF SUBROGATION |
| Blanket Individual |
| Please provide the names, addresses and class codes/payroll of all contracts requiring an individual waiver of subrogation. |

🗌 Yes 🗌 No

🗌 Yes 🗌 No

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